



## PRESS RELEASE

### Verallia announces early repayment of part of its Term Loan B Facility

As of November 3<sup>rd</sup>, 2017, Verallia has voluntarily repaid **€100 million** of its €1,375 million Term Loan B facility by using cash available.

This transaction will result in interest **savings of around €3 million per year** starting in 2018.

After proceeding to the repayment, Verallia still has a good level of liquidity available, with cash on hand as well as an undrawn RCF of €250 million.

*About VERALLIA* – An independent group, Verallia is the third largest global manufacturer of glass containers for food and beverages, and proposes innovative, customized and environmentally-friendly solutions. Verallia produced around 16 billion glass bottles and jars in 2016. Verallia's business model is based on combining the strength of its global network (manufacturing operations in 13 countries, sales locations in 46 countries with 5 technical centers and 13 product development centers) and local customer relationships in all regions. In 2016, Verallia achieved net sales of €2.4bn.

For more information: [www.verallia.com](http://www.verallia.com).

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